

**OMV Aktiengesellschaft / Publication of a major holdings notification pursuant to § 135 para 2 of the Austrian Stock Exchange Act 2018**

OMV Aktiengesellschaft („**OMV**“) announces as per section 135 para 2 of the Austrian Stock Exchange Act that it has received on February 15, 2019 the following major holdings notification pursuant to section 130 et seqq. of the Austrian Stock Exchange Act (“**BörseG 2018**“):

**Overview**

1. **Issuer:** OMV Aktiengesellschaft
2. **Reason for the notification:** Other
3. **Person subject to notification obligation**  
**Acting in concert agreement (Sec.133 No. 1 BörseG 2018)**

| <b>Name/Surname</b>   | <b>City</b> | <b>Country</b>               |
|---|-------------|------------------------------|
| Mubadala Petroleum and Petrochemicals Holding Company L.L.C | Abu Dhabi   | Vereinigte Arabische Emirate |
| Österreichische Bundes- und Industriebeteiligungen GmbH     | Wien        | Österreich                   |

4. **Name of shareholder(s):**
5. **Date on which the threshold was crossed or reached:** 13.02.2019
6. **Total Positions**

|  | <b>% of voting rights attached to shares (7.A)</b> | <b>% of voting rights through financial/other instruments (7.B.1 + 7.B.2)</b> | <b>Total of both in % (7.A + 7.B)</b> | <b>Total number of voting rights of issuer</b> |
|--|--|---|---------------------------------------|--|
| Resulting situation on the date on which threshold was crossed / reached | 56,40 %  | 0,00 %  | 56,40 %                               | 327 272 727                                    |
| Position of previous notification (if applicable)                        | 56,40 %  |   | 56,40 %                               |  |

## 7. Notified details of the resulting situation:

| <b>A: Voting rights attached to shares</b> |                                    |                                      |                                    |                                      |
|--|------------------------------------|--------------------------------------|------------------------------------|--------------------------------------|
| ISIN Code                                  | Number of voting rights            |                                      | % of voting rights                 |                                      |
|  | Direct<br>(Sec 130 BörseG<br>2018) | Indirect<br>(Sec 133 BörseG<br>2018) | Direct<br>(Sec 130 BörseG<br>2018) | Indirect<br>(Sec 133 BörseG<br>2018) |
| AT0000743059                               |                                    | 184 581 798                          |                                    | 56,40 %                              |
| <b>SUBTOTAL A</b>                          | 184 581 798                        |                                      | 56,40 %                            |                                      |

| <b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b> |                 |                 |   |                    |
|--|-----------------|-----------------|---|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
|  |                 |                 |   |                    |
| <b>SUBTOTAL B.1</b>  |                 |                 |   |                    |

| <b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b> |                 |                 |                            |                         |                    |
|--|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Type of instrument   | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
|  |                 |                 |                            |                         |                    |
| <b>SUBTOTAL B.2</b>  |                 |                 |                            |                         |                    |

## 8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name   | <u>Directly</u><br>controlled by<br>No. | <u>Shares</u> held<br><u>directly</u> (%) | <u>Financial/other</u><br><u>instruments</u><br>held <u>directly</u><br>(%) | <u>Total</u> of both<br>(%) |
|-----|--|---|---|---|-----------------------------|
| 1   | Government of Abu Dhabi  |   |   |   |                             |
| 2   | Mubadala Investment Company PJSC (MIC)                             | 1                                       |   |   |                             |
| 3   | Mubadala Development Company PJSC (MDC)                            | 2                                       |   |   |                             |
| 4   | Invest Co 1 Limited  | 3                                       |   |   |                             |
| 5   | Mubadala Petroleum and Petrochemicals Holding Company L.L.C (MPPH) | 3                                       | 24,90 %                                   |   | 24,90 %                     |
| 6   | Republik Österreich  |   |   |   |                             |
| 7   | Österreichische Bundes- und Industriebeteiligungen GmbH            | 6                                       | 31,50 %                                   |   | 31,50 %                     |

**9. In case of proxy voting:**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Additional Information:**

Of the approx. 56.40% shares which are subject of this notification, approx. 24.90% are held directly by IPIC, whereas approx. 31.50% are held by Österreichische Bundes- und Industriebeteiligungen GmbH (ÖBIB) which are attributable to IPIC for the purposes of this notification due to the existing syndicate agreement between IPIC and ÖBIB.

All shares in OMV previously held by IPIC have been transferred to Mubadala Petroleum and Petrochemicals Holding Company L.L.C (MPPH) on 13 February 2019. MPPH has become a party of the current shareholder agreement.

MPPH is a 99% subsidiary of Mubadala Development Company PJSC (MDC) and a 1% subsidiary of Invest Co 1 Limited (InvestCo). InvestCo is a wholly-owned subsidiary of MDC. MDC, in turn, is a wholly-owned subsidiary of Mubadala Investment Company PJSC (MIC), IPIC's direct sole shareholder. Therefore, IPIC and MPPH are both, directly (IPIC) or indirectly (MPPH), wholly-owned by the same shareholder MIC, which is wholly-owned by the government of Abu Dhabi.

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**For further information, please contact:**

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