

## OMV Q2/19 Trading Update: Key Performance Indicators

This trading update provides provisional basic information on the economic environment as well as OMV's key performance indicators for the quarter ended June 30, 2019. The OMV Group Q2/19 results will be published on July 31, 2019. The information contained in this trading update may be subject to change and may differ from the final numbers of the quarterly report.

### Economic environment

	Q2/18	Q3/18	Q4/18	Q1/19	Q2/19
Average Brent price in USD/bbl	74.39	75.16	68.81	63.13	68.86
Average Urals price in USD/bbl	72.74	74.16	68.33	63.42	68.82
Average EUR-USD FX rate	1.192	1.163	1.141	1.136	1.124
Average CEGH gas price in EUR/MWh	21.34	25.09	25.03	19.46	15.50
Average NCG gas price in EUR/MWh	21.00	24.47	24.96	19.12	13.62

Source: Reuters/Platts, Central European Gas Hub (CEGH), Net Connect Germany (NCG)

### Upstream

	Q2/18	Q3/18	Q4/18	Q1/19	Q2/19
Total hydrocarbon production in kboe/d	419	406	447	474	490
thereof Oil and NGL production in kboe/d	176	177	199	195	214
thereof natural gas production in kboe/d	244	229	248	280	275
thereof OMV Petrom production in kboe/d	160	160	156	153	151
Total hydrocarbon sales volumes in mn boe	35.7	35.2	39.4	38.4	44.1
Average realized crude price in USD/bbl <sup>1</sup>	60.6	67.7	62.3	60.0	65.9
Average realized gas price in EUR/MWh <sup>1, 2</sup>	12.7	12.9	13.7	13.6	12.1

Note: Oil, NGL and natural gas production figures may not add up due to rounding differences.

<sup>1</sup> Average realized prices include hedging effects.

<sup>2</sup> The average realized gas price is converted to MWh using a standardized calorific value across the portfolio.

### Downstream

	Q2/18	Q3/18	Q4/18	Q1/19	Q2/19
OMV indicator refining margin in USD/bbl <sup>1</sup>	5.23	5.69	5.24	4.04	3.18
OMV Petrom indicator refining margin in USD/bbl <sup>1</sup>	6.72	6.62	5.27	3.62	3.85
Utilization rate refineries in %	77	98	98	98	96
OMV Petrom utilization rate in %	49	98	99	96	94
Ethylene/Propylene net margin in EUR/t <sup>1, 2</sup>	408	430	504	452	475
Total refined product sales in mn t	4.98	5.50	5.25	4.79	5.15
Natural gas sales volumes in TWh	24.79	23.26	32.73	38.06	26.28
Net electrical output in TWh <sup>3</sup>	0.65	1.42	1.48	1.08	0.05

<sup>1</sup> Actual refining and petrochemical margins realized by OMV may vary from the OMV indicator refining margin, ethylene/propylene net margin as well as from the market margins due to factors including a different crude slate, product yield, operating conditions and a different feedstock.

<sup>2</sup> Calculated based on West European Contract Prices (WECPC) with naphtha as feedstock

<sup>3</sup> As of September 6, 2018, excluding Samsun net electrical output, following its divestment

In Q2/19 compared to Q1/19, OMV's retail and commercial margins increased.

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